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UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

In re:

USA COMMERCIAL MORTGAGE
COMPANY,
Debtor.

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

In re:

USA CAPITAL REALTY ADVISORS, LLC,
Debtor.

Chapter 11

Jointly Administered Under
Case No. BK-S-06-10725-LBR

In re:

USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,
Debtor.

In re:

USA CAPITAL FIRST TRUST DEED
FUND, LLC,
Debtor.

In re:

USA SECURITIES, LLC.,
Debtor.

NOTICE OF APPEARANCE AND REQUEST FOR NOTICE

TO: THE CLERK OF THE BANKRUPTCY COURT, and

TO: THE DEBTOR AND ALL INTERESTED PARTIES:

1 CATHERINE CORTEZ MASTO, Attorney General for the State of Nevada and
2 RICHARD I. DREITZER, Deputy Attorney General, of the State of Nevada Attorney General's
3 Office, attorneys for the State of Nevada Department of Business and Industry, Mortgage
4 Lending Division (hereinafter, "MLD"), hereby enter their appearance on the record on the
5 above-entitled bankruptcy proceeding pursuant to Bankruptcy Rule 9010(b), and pursuant to
6 Bankruptcy Rule 2002 and 3017(a) hereby request special notice of all hearings, actions,
7 contested matters, and adversary proceedings in this case, together with copies of all notices,
8 pleadings, motions, responses and other related materials that are issued or filed in
9 connection with these proceedings by the Court, Debtor, Trustee, or other parties in interest,
10 including copies of all plans of reorganization and disclosure. All notices and copies in
11 response to the foregoing, and pursuant to Bankruptcy Rule 2002, all notices required to be
12 mailed pursuant to Bankruptcy 2002, should be directed to:

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14
15 RICHARD I. DREITZER
16 Deputy Attorney General
17 State of Nevada
18 Attorney General's Office
19 555 E. Washington Avenue, Suite 3900
20 Las Vegas, Nevada 89101
21 ridreitz@ag.state.nv.us

22 Neither this paper nor any subsequent appearance, pleadings, claim, proof of claim,
23 documents, suit, motion, nor any other writing or conduct, shall (i) expressly or impliedly
24 designate the undersigned as agent for service of process on MLD, or the State of Nevada
25 itself, or (ii) constitute a waiver of any of the following rights of MLD:

26 (a) Right to have any and all final orders in any and all non-core matters entered
27 only after de novo review by a United States District Court Judge;

28 (b) Right to trial by jury in any proceeding as to any and all matters so triable herein,
whether or not the same be designated legal or private rights, or in any case, controversy or
proceeding relating hereto, notwithstanding the designation val non of such matters as "core

proceedings" pursuant to 28 U.S.C. § 157(b)(2)(H), and whether such jury trial right is pursuant to statute or the United States Constitution;

(c) Right to have the reference of this matter withdrawn by the United States District Court in any matter or proceeding subject only to mandatory or discretionary withdrawal; and

(d) Other rights, claims, actions, defenses, set-offs, recoupments, or other matters to which this party is entitled under any agreements or at law or in equity or under the United States Constitution.

All of the above rights are expressly reserved and preserved unto MLD without exception and with no purpose of confessing or conceding jurisdiction in any way by this filing or by any other participation in the above-captioned case and ancillary proceedings.

Dated this 30th day of May, 2007.

CATHERINE CORTEZ MASTO
Attorney General

By: 
/s/ Richard I. Dreitzer
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